

#### **Operations Services Department**

The City of Pleasanton offers a Customer Web Portal for Online Credit Card Payments of your Utility Bill with a Visa or Mastercard, and access to your Account and Consumption History <u>HERE</u>. Please follow these steps to register and log on to the Citizen Self-Service Portal. Contact our Customer Service Center at <u>PWD@cityofpleasantonca.gov</u> or 925-931-5500 with any questions, comments or feedback on this service.

#### **Registration Process in Customer Self-Service**

Step 1 – Start by clicking the above link or entering https://selfservice.cityofpleasantonca.gov/mss/ default.aspx in your preferred browser. You will immediately find this log in page. Click the blue Register link below. This will allow you to create a new user name and password.

PLEASANTON.	
Login	
User name	
Password	
Forgot your password?   Register	Log in

Step 2- Complete the Self-Registration page by entering a personal User Name (User ID) and Password, Email address then clicking the Save button:

LLMORINION.	

# Self-Registration

*User ID (between 1 and 20 characters)		
*Re-type user ID		
*PassWord (between 8 and 15 characters)		
*Re-type password		
*Password hint		
*Email address		

Enter these validation numbers into the box below them



Save

Step 3 – The following page will allow you to make changes to your password and email and link multiple accounts to a single Customer Identification Number. To link accounts, select Utility Billing Payment Accounts, **NOT Customer Accounts.** Once additional accounts are added, continue by selecting the blue link\_below labeled Go to Module Homepage. If you do not wish to link additional accounts, you can simply continue by clicking the same link.

PLEASANTON.		CITYOSC
Account Settings		
Account Information		Citizen Self Service
Now logged in as	CTYOSC	
Last successful login	12/18/2016	
Last failed login	12/8/2016	
Password last changed	11/30/2016	
Password expires in	162 days   Change Password	
E-Mail address	osd@cityofpleasantonca.gov   Change E-Mail Address	
Linked Accounts		
Existing accounts can be "linked" to your self-service user id. The "link to account" to reach the page where new account links can	here links give you quick access to an account's details, bills, etc. For each self-service module that allows user-control over account linking, hyperlinks such as "link to account" or "remove" will appear below. Click a module's an be created, and where additional instructions are provided.	
Customer Accounts	link to account	
There are currently no linked accounts		
Utility Billing Payment Accounts	link to account	
Account	Customer	
There are currently no linked accounts		
Go To Module Homepage		

Step 4- After selecting the blue GO To Module Homepage button, enter Account Number and Customer Number found on the top portion of the utility bill in to the labeled fields on the Utility Billing Payment window (See Figure A below). Customer Number is also known as Customer ID. Check the box to the left of the message: "Remember these values." This will ensure that you will not need to repeat this step every time you log in:

PLEASANTON.		My Cart (0 items) CTIVOSC
Utility Billing Payment		
Welcome to the City of Pleasanton's Utility Paym	nent Portal. You will need both your Account Number and Customer ID # to complete the registration process. This information can be found on your current Utility Statement or by contacting our	Citizen Self Service
once at 525-551-5500. Note, Air Payments mau	e vinite mil be processed die vinitvinity doalless day.	Utility Billing Payment
Account Number*	28624	Accounts
Customer ID *	405583	Contact Us
	Remember these values	
	Search Reset	

## Figure A

PLEASA	NTON. P	.O. BOX 520 LEASANTON, CA	94566			CITY O	F PLEASANT
	Customer Na	me			Servic	e Address	
	CITY OF PLEAS	ANTON			ALAME	DA DR - IRR	
					PLEASANTON	N, CA 94566-0000	)
Bill Number	Account Numb	Number - Customer Number		St	atement Date	Current Billir	ng Due Date
98465	286	28624 - 405583			11/30/2016	01/23	/2017
Meter	Previous Read	Current Read	Previo	ous Meter	Current Meter	Usage	1 Unit =
Number	Date	Date	F	Read	Read	(Units)	1 CCF =
	09/19/2016	11/18/2016		0	8	10	748 Gallo
68596455	Control up CLISTOMER SERVICE CENTER						. 90
68596455 Contact us: CUSTO	MER SERVICE CENTE	R			PLEASANTON WATER	INED CHARGE	
68596455 Contact us: CUSTO	MER SERVICE CENTE	R		F	PLEASANTON WATER	VAR CHARGE IRRIG	ATION 4
68596455 Contact us: CUSTC 3333 Busch Road I	MER SERVICE CENTE	R 30 PM		F	PLEASANTON WATER	VAR CHARGE IRRIG/ R #1470066\i0.	ATION 4
68596455 Contact us: CUSTC 3333 Busch Road I	MER SERVICE CENTE	R 30 PM		F	PLEASANTON WATER PLEASANTON WATER VI.REPLACED METER ZONE 7 COST	VAR CHARGE IRRIG/ R #1470066\j0.	ATION 4

Step 5-Click search to go to see the account information. Select the blue Manage Bills link to view detailed account information and make a payment.

PLEASANTON.					My Cart (0 items) CTIYOSC
Utility Billing Payme	t				
Search Results					Citizen Self Service
Modify Search   New Search					Utility Billing Payment
1 found					Accounts
Customer Name	Service Address	Account Number Customer ID	Parcel ID		
CITY OF PLEASANTON	0 ALAMEDA DR - IRR	28624 405583		Manage Bills	Contact Us
					Search Results
					New Search

Step 6- Once on the Manage Bills page, you can click Add to Cart to make a payment or select the blue Bill Details link to see detailed charges or view a copy of your bill. See Page 8 for additional Features

PLEZ	ASANTON.					My Cart (0 items) CITV
Utility <sup>Manage</sup>	Billing Paym <sup>Bills</sup>	ent			Sign up for Automatic Payments   Account 1	lummary Citizen Self Service
iervice Add	Iress 0 AL/	AMEDA DR - IRR				Utility Billing Payment
lccount No	imber 2862	4				Accounts
s of	12/1	13/2016				
lutstanding	Bills (bill years 2015 to 20	017 only)			Show	Past Bills ¥ Account Summary
	Bill	Bill Date	Pay By	Charges	Balance Due	Automatic Payments
8	98465	11/30/2016	1/23/2017	\$127.11	\$127.11 Bil	/ Details
					Total Due: \$127.11	Contact Us
					Add to select bills you would like to pay now, then click "Add	Search Results Sant New Search to Cart

Step 7- Find and click the "My Cart" icon on the top right corner of the page. This will display the bill or bills you have opted to pay. Click the Checkout button (See Figure B).

PLEASANT(			Hy Cart (2 items) CITYOSC
Utility Billing Pa Manage Bills	ayment	Account Summary	Citizen Self Service
To proceed with payme	ent, dick "My Cart" then dick "Checkout". 🚳		Utility Billing Payment
Service Address	0 ALAMEDA DR - IRR		Accounts
Account Number	28624		
As of	12/18/2016		Manage Bills

#### Figure B



Step 8- Once on the Pay Bills Page, review the amount and click continue:

PLEASANT	TON.						ar
Pay Bills							
Bill Description	Bill Year	Bill Date	Bill Number	Due Date	Balance	Due Now Payment Amount	Citizen Self Service
Utilities	2017	9/26/2016	98820	12/10/2016	\$134.46	\$134.46 \$ 134.46	Utility Billing Payment
Utilities	2017	11/30/2016	98465	1/23/2017	\$127.11	\$127.11 \$ 127.11	
						CALCULATE SUBTOTAL \$ 261.57	
						Continue Can	pel

Step 9- You will now have 10 minutes to complete the payment transaction by securely entering your information in the fields in the BILLING INFORMATION Window shown below. Please do not forget to click the MAKE PAYMENT Button at the bottom of the page.

(Must match the billing	address for your credit card)	
Name:		_)*
Address:	123 MAIN STREET	
Address:		
City:	PLEASANTON	
State / Zip:	California 🗸 / 94566-7320	
Phone:		
Email:		
Total:	127.11	
	PAYMENT INFORMATION	
Payment Method:	Select 🔽	
	MAKE PAYMENT	

Thank you! You have now successfully registered and made a payment on our Customer Web Portal!

### The next time you log in,

Click the Utility Billing Payment option (Figure C) and it will take you directly to the account entry page. If you previously saved your account/customer information, it should appear in the fields shown in Figure D. If not, enter the appropriate information and Click Search.

Figure C



#### Figure D

		My Cart (0 items) CITYOSC
Utility Billing Payment		
Welcome to the City of Pleasanton's Utility Payme	ent Portal. You will need both your Account Number and Customer ID # to complete the registration process. This information can be found on your current Utility Statement or by contacting our	Citizen Self Service
Unice at 323-331-3300, Note: All Payments made	cimite vini de processeu die romowing lossiness day.	Utility Billing Payment
Account Number*	28624	Accounts
Customer ID *	405583	Contact Us
	Remember these values	
	Search Reset	

From here, you can refer to steps 5-9 to complete your next transaction:

PLEASANTON.					My Cart (0 items) CITYOSC
Utility Billing Payment					
Search Results					Citizen Self Service
Modify Search   New Search					Utility Billing Payment
1 found					Accounts
Customer Name	Service Address	Account Number Customer ID	Parcel ID		
CITY OF PLEASANTON	0 ALAMEDA DR - IRR	28624 405583		Manage Bills	Contact Us
					Search Results
					New Search

# \*\*\*Additional Features\*\*\*

From the Manage Bills Page you can perform the flowing functions by selecting the appropriate blue link:

- Link Accounts
- Request a change of Address
- Pay Now
- See Bill Details
- View your <u>Billed</u> Consumption History

PLEASANTON.									
Utility Billing Payment									
Account Summary								Citizen Self Service	
Link to Account   Sign up for Automatic Payments   Request Change of Address   Manage Bills								Utility Billing Payment	
Billing Account									
Service Address	0 ALAMEDA DR - IRR							Accounts	
Account Number	28624							Manage Bills	
								Account Summary	
Your Current Balance								Account Summary	
Amount Due Now	\$127.11			Pay Now				Automatic Payments	
Payment Due Date	1/23/2017							Contact Us	
About Your Payments								Search Results	
Bill	Last Posted		Sum of Payments				1	New Search	
35932	8/26/2016		\$134.46			details	1	New Search	
Customer Information							- 11		
Name	CITY OF PLEASANTON								
Address	123 MAIN STREET PLEASANTON, CA 94566-7320								
Customer ID	405583								
	Request Change of Address								
Samilara									
Service		Code	Start Date	Stop Date	Status	Consumption History	- 1		
PLEASANTON WATER FIXED CHARGE		10000	11/13/1995		ACTIVE	None			
PLEASANTON WATER VAR CHARGE IR		15000	11/13/1995		ACTIVE	View Consumption	*		